



Reed Supplemental Testimony - Idaho
Recent Merger Financial Integrity-Related Commitments

Merger / Jurisdiction	Transaction Completed	Buyer Designation	Access to Capital (#34) ¹	Capital Structure (equity floor) (#25 & #26) ²	Other Credit-Related (#35, #36, #37) ³	Reporting and Compliance (#40 & #41) ⁴	Dividend Restrictions (#38) ⁵	Pension Funding Policy (#39) ⁶
AltaGas / WGL	7/6/2018	CAN	✓ ⁷	✓ ⁸	✓ ⁹	No	✓ ¹⁰	✓ ¹¹
DC - Formal Case No. 1142, Unanimous Agreement of Stipulation and Full Settlement, Order No. 19395								
MID - Case No. 9449, Appendix A - Conditions, Order No. 88631			✓ ¹²	✓ ¹³	✓ ¹⁴	No	✓ ¹⁵	✓ ¹⁶
VA - Case No. PUR-2017-00049, Final Order			No	No	No	No	No	No
South Jersey / Elizabethtown	7/2/2018	U.S.						

¹ Includes any commitments of Parent to provide equity and credit support.

² Includes any commitments regarding capital structure, including common equity and maintaining the ability to issue First Mortgage Bonds.

³ Includes any commitments regarding separate debt and preferred stock, no inter-company lending or money pools, no cross-default, no transfer of assets, debt will be separately rated, and credit facilities prudently managed.

⁴ Commitments to comply with SEC reporting required and the Sarbanes-Oxley Act.

⁵ Includes any commitments restricting upward dividends to Parent.

⁶ Requires a commitment to maintain its current pension funding policy.

⁷ Commitment 12, page 7 of Settlement Agreement

⁸ Commitment 42, page 14 of Settlement Agreement

⁹ Commitments 34 and 35, page 17 of Settlement Agreement

¹⁰ Commitments 36 and 37, page 18 of Settlement Agreement

¹¹ Commitment 20, page 10 of Settlement Agreement

¹² Commitment 12, page A-9

¹³ Commitment 40, page A-17

¹⁴ Commitments 34, 35 and 38, page A-14

¹⁵ Commitments 39 and 40, page A-16 -A-17

¹⁶ Commitment 23, page A-11



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NJ - NJ BPU Docket No. GM17121309, Decision and Order Approving Stipulation			✓ ¹⁷	✓ ¹⁸	✓ ¹⁹	No	✓ ²⁰	✓ ²¹
South Jersey / Elkton		U.S.	No	✓ ²²	✓ ²³	No	✓ ²⁴	✓ ²⁵
MD - Case No. 9475, Order No. 88718								
GPE / Westar	6/4/2018	U.S.	✓ ²⁶	✓ ²⁷	✓ ²⁸	No	✓ ²⁹	No
KS - Docket No. 18-KCPE-095-MER, Order Approving Merger								
MO - File No. EM-2018-0012, Report and Order, Stipulation and Agreement, January 12, 2018			No	No	✓ ³⁰	No	No	No
Sempra / Oncor	3/9/2018	U.S.						

¹⁷ Commitment (vi) Impact on Service, section g, page 8
¹⁸ Commitment (v) Impact on Rates, section g, page 7
¹⁹ Commitment C Ring Fencing and Financial Protections (i), page 10
²⁰ Commitment C Ring Fencing and Financial Protections, (ix), page 11
²¹ Commitment (v) Impact on Employees, e, page 8
²² Commitment 13, Settlement and Stipulation, page 4.
²³ Commitments 15 and 20, Settlement and Stipulation, pages 4-5
²⁴ Commitment 21, Settlement and Stipulation, page 5
²⁵ Commitment 6, Settlement and Stipulation, page 3
²⁶ Commitment 55, Attachment 1, page 50
²⁷ Commitment 54, Attachment 1, page 50
²⁸ Commitments 9, 15, 16, Attachment 1, page 50
²⁹ Commitments 10 and 16, Attachment 1, pages 42-43
³⁰ Commitment 16, page, Stipulation and Agreement, Exhibit A, page 5



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TX - PUC Docket 4765, Order			✓ ³¹	✓ ³²	✓ ³³	No	✓ ³⁴	No
People's Natural Gas / Delta Natural Gas	9/20/2017	U.S.	No	✓ ³⁵	No	No	✓ ³⁶	No
KY - Case No. 2017-00125, Order								

³¹ Commitments 49(d) and 66, page 14 and 18 of Order

³² Commitments 56 and 93, pages 17 and 25 of Order

³³ Commitments 51, 59, page 15-16, 17 of Order

³⁴ Commitments 51(b) and 56, page 15 and 17 of Order

³⁵ Commitment 23, page 3 of Appendix of Order

³⁶ Commitment 23, page 3 of Appendix of Order



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First Reserve / Gas Natural	8/4/2017	U.S.	No	No	No	No	No	No
ME - Docket No. 2016-00282 and 2017-00096, Order Approving Stipulation								
MT - Docket D2016.1 L91, Final Order, Order No. 7534e Also Order from Docket D2016.2.17			No	✓ ³⁷	✓ ³⁸	No	✓ ³⁹	No
NC - DOCKET NO. G-40, SUB 136, Order Approving Merger Subject to Regulatory Conditions			✓ ⁴⁰	✓ ⁴¹	No	No	✓ ⁴²	No
OH - Case No. 16-2251-GA-UNC, Finding and Order			No	✓ ⁴³	No	No	No	No
Algonquin⁴⁴ / Empire District	1/5/2017	CAN	✓ ⁴⁵	✓ ⁴⁶	No	No	✓ ⁴⁷	No
AR - NO. 16-013-U, Joint Stipulation and Settlement Agreement, Order No. 4								

³⁷ Docket D2016.2.17, Exhibit A, Commitment e

³⁸ Docket D2016.2.17, Exhibit A, Commitment k

³⁹ Docket D2016.2.17, Exhibit A, Commitment g

⁴⁰ Commitment 13, page 4

⁴¹ Commitments 11 and 18, pages 3 and 5

⁴² Commitment 18, page 5

⁴³ Commitment 4, page 4

⁴⁴ Algonquin is the parent of Liberty Utilities.

⁴⁵ Paragraph 4.1, page 16 of Stipulation and Settlement Agreement, page 17 of Order

⁴⁶ Paragraph 3.11, page 11 of Stipulation and Settlement Agreement

⁴⁷ Paragraph 3.11, page 11 of Stipulation and Settlement Agreement



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KS - Docket No. 16-EPDE-410-ACQ, Order Granting Joint Motion to Approve The Unanimous Settlement Agreement And Approval Of The Joint Application.			✓ ⁴⁸	✓ ⁴⁹	No	No	✓ ⁵⁰	No
MO - Docket EM-2016-0213, Order Approving Stipulations and Agreements and Authorizing Merger Transaction			No	✓ ⁵¹	No	No	✓ ⁵²	No
Fortis / ITC	10/14/2016	CAN						
MO - Docket EM-2016-0212, Order Approving Stipulation and Agreement and Granting Joint Application For Approval Of Merger			No	No	✓ ⁵³	No	No	No
WI - Docket 9400-YO-101, Final Decision			No	No	✓ ⁵⁴	No	No	No
Duke / Piedmont Natural Gas	10/3/2016	U.S.						

⁴⁸ Paragraph 61, page 17 of Unanimous Settlement Agreement

⁴⁹ Paragraph 35, page 9 of Unanimous Settlement Agreement

⁵⁰ Paragraph 61, page 17 of Unanimous Settlement Agreement

⁵¹ Paragraph 9, page 3, Stipulation and Agreement

⁵² Paragraph 9, page 3, Stipulation and Agreement

⁵³ Order, page 4

⁵⁴ Final Decision, page 2



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NC - DOCKET NO. E-2, SUB 1095 DOCKET NO. E-7, SUB 1100, DOCKET NO. G-9, SUB 682, Order Approving Merger Subject to Regulatory Conditions and Code Of Conduct			No	✓ ⁵⁵	✓ ⁵⁶	No	✓ ⁵⁷	No
TN - DOCKET NO. 16-00006, Order Approving Change in Control			No	No	No	No	No	No
Dominion / Questar	9/16/2016	U.S.						
ID - Docket No. 16-057-01, Settlement Stipulation, ORDER NO. 33628			✓ ⁵⁸	✓ ⁵⁹	✓ ⁶⁰	No	No	✓ ⁶¹
UT - Docket no. 16-057-01, Order Memorializing Bench Ruling Approving Settlement Stipulation			✓ ⁶²	✓ ⁶³	✓ ⁶⁴	No	No	✓ ⁶⁵

⁵⁵ Section 7, page 29 of Regulatory Conditions

⁵⁶ Commitment 7.9, page 32 of Regulatory Conditions and Code of Conduct of Order Approving Merger

⁵⁷ Commitment 8.3, Appendix A

⁵⁸ Commitment 23, page 8 of Settlement Stipulation

⁵⁹ Commitment 23, page 8 of Settlement Stipulation

⁶⁰ Commitment 48, page 15 of Settlement Stipulation

⁶¹ Commitment 11, page 6 of Settlement Stipulation

⁶² Commitment 23, page 8 of Settlement Stipulation, Docket No. 16-057-01

⁶³ Commitment 23, page 8 of Settlement Stipulation, Docket No. 16-057-01

⁶⁴ Commitment 48, page 15 of Settlement Stipulation, Docket No. 16-057-01

⁶⁵ Commitment 10, page 6 of Settlement Stipulation, Docket No. 16-057-01



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WY - DOCKET NO. 30010-150-GA-16 & DOCKET NO. 30025-1-GA-16, Memorandum Opinion, Findings And Order Approving Joint Application, Record No. 14335			No	✓ ⁶⁶ No	✓ ⁶⁷ No	No	No	✓ ⁶⁸ No
Southern / AGL Resources	7/1/2016	U.S.						
GA - Docket 39971, Order Adopting Settlement Agreement			No	No	No	No	No	No
IL - Docket 15-0558, Order			No	No	No	No	No	No
MD - Case No. 9404, Proposed Order of Public Utility Law Judge, Order 87529			No	✓ ⁶⁹ No	No	No	No	No
NJ - DOCKET NO. GM15101196, Order Adopting Stipulation			✓ ⁷⁰ No	No	No	No	No	✓ ⁷¹ No
VA - CASE NO. PUE-2015-00113, Final Order			No	No	No	No	No	No
Emera / TECO	7/1/2016	CAN						

⁶⁶ Paragraph 66, page 10 of Order

⁶⁷ Paragraph 65 and 68, page 10 of Order

⁶⁸ Paragraph 75, page 12 of Order

⁶⁹ Commitment 16, page 5 of Stipulation and Settlement

⁷⁰ Ring Fencing and Financial Protections Commitment 3, page 8 of Order Adopting Stipulation

⁷¹ Commitment B(iv.), page 6 of Order Adopting Stipulation



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NM - Case No. 15 -00327-UT, Order Adopting Certification of Stipulation			✓ ⁷²	✓ ⁷³	No	No	✓ ⁷⁴	No
Macquarie / Cleco LA - Docket U-33434, Joint Applicants' Regulatory Commitments to the Commission, Order Number U-33434-A	4/13/2016	PE ⁷⁵	No	✓ ⁷⁶	✓ ⁷⁷	No	✓ ⁷⁸	✓ ⁷⁹
Exelon / PEPSCO DC - Formal Case No. 1119, Order No. 18148	3/23/2016	U.S.	No	✓ ⁸⁰	✓ ⁸¹	No	✓ ⁸²	✓ ⁸³

⁷² Commitment 21, page 10 of Stipulation Agreement

⁷³ Commitment 21, page 10 of Stipulation Agreement

⁷⁴ Commitment 23, page 10 of Stipulation Agreement

⁷⁵ PE is Private Equity.

⁷⁶ Commitment 48, page 22 of Attachment A to Order Number U-33434-A

⁷⁷ Commitment 34, page 17 of Attachment A to Order Number U-33434-A

⁷⁸ Commitment 49, page 21-22 of Attachment A to Order Number U-33434-A

⁷⁹ Commitment 60, page 34 of Attachment A to Order Number U-33434-A

⁸⁰ Commitment 154, Page 28

⁸¹ Commitment 93, page 18 of Attachment B to Order No. 18148.

⁸² Commitment 63, page 15 of Attachment B to Order No. 18148.

⁸³ Commitment 20, page 4 of Attachment B to Order No. 18148.



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DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
MD - Case No. 9361, Order No. 86990			No	✓ ⁸⁸	✓ ⁸⁹	No	✓ ⁹⁰	✓ ⁹¹
NJ - Docket No. EM14060581, Stipulation and Settlement			No	✓ ⁹²	✓ ⁹³	No	✓ ⁹⁴	✓ ⁹⁵
VA - Case No. PUE-2014-00048, Order Granting Approval			No	No	No	No	No	No
Black Hills / SourceGas	2/12/2016	U.S.						
AR - Docket No. 15-078-U, Joint Stipulation and Settlement, Order No. 5			No	✓ ⁹⁶	No	No	✓ ⁹⁷	No

⁸⁴ Commitment 50, page 11 of Amended Settlement Agreement.

⁸⁵ Commitment 51, page 11 and commitment 36 of page 9 of Amended Settlement Agreement.

⁸⁶ Commitment 50, page 11 of Amended Settlement Agreement.

⁸⁷ Commitment 6, page 3 of Amended Settlement Agreement.

⁸⁸ Condition 31, page A-37 of Appendix A to Order 86990.

⁸⁹ Ringfencing Provisions Related to Delmarva and Pepco viii, page A-36 of Appendix A to Order 86990.

⁹⁰ Ringfencing Provisions to Protect the Stand-Alone Conditions ii-iv, page A-36 of Appendix A to Order 86990.

⁹¹ Condition 23, page A-26 of Appendix A to Order 86990.

⁹² Commitment 12, page 7 of Stipulation of Settlement.

⁹³ Commitment 62, page 21 and commitment 47, page 17 of Stipulation of Settlement.

⁹⁴ Commitment 61, page 21 of Stipulation of Settlement.

⁹⁵ Commitment 21, page 12 of Stipulation of Settlement.

⁹⁶ Commitment 10, page 9 of Joint Exhibit 1 (Joint Stipulation and Settlement Agreement) to Order No. 5.

⁹⁷ Commitment 10, page 8-9 of Joint Exhibit 1 (Joint Stipulation and Settlement Agreement) to Order No. 5.



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DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
CO - Proceeding No. 15A-0667G, Settlement Agreement, Decision No. R16-0058			No	No	No	No	No	No
NE - Application No. NG-0084, Final Order			No	No	No	No	✓ ⁹⁸	No
Iberdrola / UIL	12/16/2015	SPAIN	No	✓ ⁹⁹	✓ ¹⁰⁰	No	✓ ¹⁰¹	No
CT - DOCKET NO. 15-07-38, Revised Settlement Agreement			No	✓ ¹⁰²	✓ ¹⁰³	No	✓ ¹⁰⁴	No
MA - DPU 15-26, Settlement Agreement			No					
WEC / Integrys	6/29/2015	U.S.	No	No	✓ ¹⁰⁵	No	No	No
IL - Docket 14-0496, Appendix A to Order			No	✓ ¹⁰⁶	No	No	✓ ¹⁰⁷	No
MN - Docket G-011/PA-14-664, Order Approving Merger Subject to Conditions			No					

⁹⁸ Customer Protections, Page 12, Final Order.

⁹⁹ Commitment 33, page 9 of Revised Settlement Agreement.

¹⁰⁰ Commitment 25, page 7 of Revised Settlement Agreement.

¹⁰¹ Commitment 34, page 9-10 of Revised Settlement Agreement.

¹⁰² Commitment 34, page 13 of Revised Settlement Agreement.

¹⁰³ Commitment 26, page 10 of Settlement Agreement.

¹⁰⁴ Commitment 34, page 13 of Settlement Agreement.

¹⁰⁵ Commitment 27, page 5 of Appendix A to Order.

¹⁰⁶ Page 8, Final Order

¹⁰⁷ Page 7 of Final Order



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DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
WI - Docket 9400-YO-100, Final Decision			No	No	No	No	No	No
Berkshire Hathaway / AltaLink	12/1/2014	U.S.	No	No	No	No	✓ ¹⁰⁸	No
Alberta - Proceeding No. 3250, Decision 2014-326								
TECO / New Mexico Gas	9/2/2014	U.S.	No	No	No	✓ ¹⁰⁹	✓ ¹¹⁰	No
NM - Case No. 13-00231-UT, Stipulation Of Joint Applicants, Attorney General And The New Mexico Industrial Energy Consumers								
Laclede / Alabama Gas Corp.	8/31/2014	U.S.	No	✓ ¹¹¹	No	No	No	No
AL - Docket 32180, Order								
Fortis / UNS	8/15/2014	CAN	✓ ¹¹²	✓ ¹¹³	✓ ¹¹⁴	No	✓ ¹¹⁵	No
AZ - Docket No. E-04230A-14-0011 & E-01933A-14-0011, Decision 74689								

¹⁰⁸ Paragraph 155, page 38 of Decision 2014-326

¹⁰⁹ Commitment 32, page 10 of Stipulation of Joint Applicants, Attorney General And The New Mexico Industrial Energy Consumers.

¹¹⁰ Commitment 22, page 8 of Stipulation of Joint Applicants, Attorney General And The New Mexico Industrial Energy Consumers.

¹¹¹ Page 15 of Order.

¹¹² Commitment 20, page 4 of Attachment A (Settlement Conditions) to Decision 74689.

¹¹³ Commitment 36, page 6 of Attachment A (Settlement Conditions) to Decision 74689.

¹¹⁴ Commitment 21-22, page 4 of Attachment A (Settlement Conditions) to Decision 74689.

¹¹⁵ Commitment 16, page 3 of Attachment A (Settlement Conditions) to Decision 74689.



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DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
Avista / Alaska Energy & Resources	7/1/2014	U.S.						
AK - Docket U-13-197, Order Approving Joint Application for Authority to Acquire Controlling Interest in Alaska Electric Light and Power Company, Order No. 2			No	No	✓ ¹¹⁶	No	No	No
Laclede / New England Gas	12/20/2013	U.S.						
MA - DPU 13-07-A, Final Order			No	No	No	No	No	No
Algonquin / New England Gas	12/20/2013	CAN						
MA - DPU 13-07-A, Final Order			No	No	No	No	No	No
Berkshire Hathaway / NV Energy	12/19/2013	U.S.						
NV - Docket No. 13-07021, Order and Stipulation			No	No	✓ ¹¹⁷	No	No	No
Laclede / Missouri Gas	9/1/2013	U.S.						
MO - File No. GM-2013-0254, Stipulation and Agreement, Order Approving			No	No	✓ ¹¹⁸	No	✓ ¹¹⁹	No

¹¹⁶ Page 7 to 8 of Order No. 2.

¹¹⁷ Commitment 14, page 9 of Attachment 1 (Stipulation) to Order.

¹¹⁸ Commitment 11(a), page 15 of Stipulation and Agreement.

¹¹⁹ Commitment 11(d), page 16 of Stipulation and Agreement.



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DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746 Unanimous Stipulation and Agreement			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
Fortis / CH Energy	6/27/2013	CAN						
NY - Case 12-M-0192, Order Authorizing Acquisitions Subject to Conditions			No	✓ ¹²⁰	✓ ¹²¹	✓ ¹²²	✓ ¹²³	No
Algonquin / Atmos Energy	4/2/2013	CAN						
GA - Docket No. 36278, Order Approving Joint Application			No	✓ ¹²⁴	No	No	No	No
Algonquin / Granite State ¹²⁵	7/3/2012	CAN						
NH - Docket DG 11-040, Order Approving Settlement, Granting Motions for Confidential Treatment and Waiver of Certain Filing Requirements, Order No.25,370			✓ ¹²⁶	✓ ¹²⁷	No	No	No	No

¹²⁰ Commitment 2(c), page 6-7 of Joint Proposal for Commission Approval of the Acquisition of CH Energy Group, Inc. by Fortis Inc. and Related Transactions.
¹²¹ Commitment 2(c), page 6-7 of Joint Proposal for Commission Approval of the Acquisition of CH Energy Group, Inc. by Fortis Inc. and Related Transactions.
¹²² Commitment 5(c), page 15 of Joint Proposal for Commission Approval of the Acquisition of CH Energy Group, Inc. by Fortis Inc. and Related Transactions.
¹²³ Commitment 2(c), page 6-7 of Joint Proposal for Commission Approval of the Acquisition of CH Energy Group, Inc. by Fortis Inc. and Related Transactions.
¹²⁴ Page 4 of Order Approving Joint Application.
¹²⁵ AltaGas/SEMCO has been excluded from this exhibit.
¹²⁶ Page 5 of Order No. 25,370.
¹²⁷ Page 5 of Order No. 25,370.



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DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
Duke Energy / Progress	7/2/2012	U.S.						
KY Case No. 2011-00124, Order (Issued 8-2-2011)			No	✓ ¹²⁸	No	No	✓ ¹²⁹	No
NC Docket No. E-2, Sub 998 & E-7, Sub 986, Order Approving Merger Subject to Regulatory Conditions and Code of Conduct			No	✓ ¹³⁰	✓ ¹³¹	No	✓ ¹³²	No
SC Docket No. 2011-158-E, Order No. 2012-425			No	No	No	No	No	No
Gaz Métro / Central Vermont Public Service	6/27/2012	CAN						
VT - Docket No. 7770, Order entered 6/15/2012			No	✓ ¹³³	✓ ¹³⁴	No	✓ ¹³⁵	No
Northeast Utilities / NSTAR	4/10/2012	U.S.						
CT Docket 12-01-07, Decision			No	No	No	No	No	No

¹²⁸ Commitment 22, page 13 of Exhibit A – Joint Applicants’ Regulatory Commitments to Order Issued 8-2-2011.

¹²⁹ Commitment 22, page 13 of Exhibit A – Joint Applicants’ Regulatory Commitments to Order Issued 8-2-2011.

¹³⁰ Paragraph 8.3, page 96

¹³¹ Paragraph 7.8, pages 95-96

¹³² Paragraph 8.2, page 96

¹³³ Paragraph 75(c), page 165 of Order entered 6/15/2012.

¹³⁴ Paragraph 83(a), page 166 of Order entered 6/15/2012.

¹³⁵ Paragraph 83(d), page 166 of Order entered 6/15/2012.



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DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746 MA DPU 10-70-B, Final Order			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
Exelon / Constellation MD - Case No. 9271, Order No. 84698	3/12/2012	U.S.	No	✓ ¹³⁶	✓ ¹³⁷	No	✓ ¹³⁸	No
AGL Resources / Nicor Gas CA - Application 11-01-021, Decision Approving Change in Ownership and Control of Central Valley Gas Storage, LLC, Decision 11-05-030	12/9/2011	U.S.	No	No	No	No	No	No
IL - Docket 11-0046, Order Appendix A			No	No	✓ ¹³⁹	No	No	No
AES / DPL OH - Case No. 11-3002-EL-MER, Finding and Order	11/28/2011	U.S.	No	✓ ¹⁴⁰	No	No	No	No
FirstEnergy / Allegheny	2/25/2011	U.S.						

¹³⁶ Commitment 32, page 113 of Order No. 84698.

¹³⁷ Commitment 21, page 112 of Order No. 84698.

¹³⁸ Commitment 31 & 32, page 113 of Order No. 84698.

¹³⁹ Commitment 28, page 4 of Appendix A – Required Conditions of Approval.

¹⁴⁰ Paragraph 19(e), page 9 of Finding and Order.



Reed Supplemental Testimony - Idaho
Recent Merger Financial Integrity-Related Commitments

Merger/ Jurisdiction	Transaction Completed	Buyer Designation	Access to Capital (#34)	Capital Structure (equity floor) (25&26)	Other Credit-Related (#35, #36, #37)	Reporting and Compliance (#40 & #41)	Dividend Restrictions (#38)	Pension Funding Policy (#39)
DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
MD - Case No. 9233, Order No. 83788			No	✓ ¹⁴¹	✓ ¹⁴²	No	✓ ¹⁴³	No
NJ - BPU DOCKET NO. EM11010012, Stipulation			No	No	✓ ¹⁴⁴	No	No	
PA - Dockets A-2010-2176520 & A-2010-2176732, Opinion and Order			No	✓ ¹⁴⁵	✓ ¹⁴⁶	No	✓ ¹⁴⁷	No
VA - CASE NO. PUE-2010-00056, Final Order			No	No	No	No	No	
WV - Case No. 10-0713-E-PC, Commission Order			No	No	✓ ¹⁴⁸	No	✓ ¹⁴⁹	No
UIL / Three Gas Utilities	11/16/2010	U.S.						
CT - Docket No. 10-07-09, Decision			No	No	No	No	✓ ¹⁵⁰	No
PPL / E.ON (LG&E & KU)	11/1/2010	U.S.						

¹⁴¹ Condition 15, page 61 of Order No. 83788.

¹⁴² Condition 13, page 61 of Order No. 83788.

¹⁴³ Condition 17, page 61 of Order No. 83788.

¹⁴⁴ Commitment 9, page 6 of Stipulation.

¹⁴⁵ Page 60 of Opinion and Order.

¹⁴⁶ Page 60 of Opinion and Order.

¹⁴⁷ Page 60 of Opinion and Order.

¹⁴⁸ Commitment e, page 11 of Commission Order.

¹⁴⁹ Commitment f, page 11 of Commission Order.

¹⁵⁰ Paragraph 62, page 34 of Decision.



Reed Supplemental Testimony - Idaho
Recent Merger Financial Integrity-Related Commitments

Merger/ Jurisdiction	Transaction Completed	Buyer Designation	Access to Capital (#34)	Capital Structure (equity floor) (25&26) ✓ ⁸⁴	Other Credit-Related (#35, #36, #37) ✓ ⁸⁵	Reporting and Compliance (#40 & #41)	Dividend Restrictions (#38) ✓ ⁸⁶	Pension Funding Policy (#39) ✓ ⁸⁷
DE - Docket 14-193, Amended Settlement Agreement, Order No. 8746			No	✓ ⁸⁴	✓ ⁸⁵	No	✓ ⁸⁶	✓ ⁸⁷
KY - CASE NO. 2010-00204, Order			No	No	No	No	No	No
VA - CASE NO. PUE-2010-00060, Final Order			o	No	No	No	No	No